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December 5, 2005

Dr. Peter C. Schultz  
6501 Red Hook Plaza  
Suite 201  
St. Thomas, Virgin Islands 00802

Re: Letter of Appreciation  
*SuperVision v. Rothwell, Figg, Ernst & Manbeck, P.C.*

Dear Dr. Schultz:

It's with the greatest pleasure that I write to inform you that the subject case is finally over!

As I told you during our last telephone conversation, we prevailed on our motion for summary judgment in April of this year. *If only it had ended there.* SuperVision subsequently indicated it would take an appeal and we had to go through a long drawn-out series of hearings and legal proceedings until we finally obtained our definitive Order of Dismissal on November 7, 2005. That was a great day around the firm, let me tell you.

We have much for which we have to express our appreciation to you. Had it not been for your ability to help us understand the technical underpinnings of this case, we simply wouldn't have been able to posture it for the successful outcome we ultimately realized. Your willingness to bring so much energy to this case, and to help us separate the meritorious aspects of the opposing party's case from the "less than meritorious" ones (I'm being gracious here), were key to our ability to get to ground truth and to communicate what really happened to the court so we could prevail. Had you not come on board, we would still be trying to figure out what SuperVision's cabling machine does!

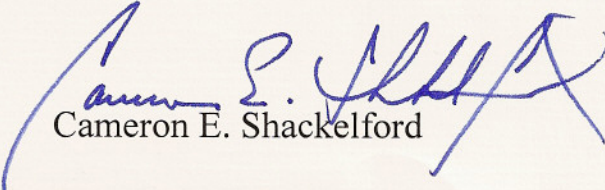
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Let me also emphasize what an incredible pleasure it was to work with you. Notwithstanding the fact that you were wintering over in the Virgin Islands, you were always accessible and willing to answer questions or do the research that we needed. But, most of all, I personally appreciated the fact that the help came across with such an engaging demeanor. I could tell you were as excited about this case as we were. That counts for a lot in my book.

I trust you're back in the Virgin Islands for another winter season after completing the work on your home in New York. I do hope our paths cross again sometime in the future so I can introduce myself and thank you personally. In the meantime, feel free to use this letter of appreciation as an endorsement on your website.

But most importantly, please extend my best regards to Mrs. Schultz as well as my wishes for a terrific holiday season.

Yours very respectfully,

  
Cameron E. Shackelford

CES/pc

P.S. I'm sure the Rutgers Alumni Association would love to hear the story of how two Rutgers alumni worked together on this case. Would you have any concerns if I contacted them? You've got to admit, it's a great story...